



GPM Metals

NOVEMBER 2016



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SYMBOL : GPM

CUSIP NUMBER 36 198C 109

EXCHANGE : TSX – V

FINANCIAL YEAR – 31 DECEMBER

SHARE INFORMATION (November 2016)

Common Shares outstanding	90,230,118
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Warrants @ 0.28 / expiry 29 May 2017	3,000,000
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Broker Warrants @ 0.15 / expiry September 21, 2017	607,072
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Options	6,025,000
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Shares Fully Diluted	96,912,191
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Approx. Cash \$CDN 1.9 M (01 November 2016)



Patrick Sheridan Jr. (B.Sc, M.Sc) - Founder, CEO and Director

Mr. Sheridan has a depth of experience, working in the mining industry for more than 25 years. He is currently the Executive Chairman of Guyana Goldfields and has 20 years of exploration experience in the country of Guyana. Mr. Sheridan is the founder of Guyana Goldfields and discovered the Aurora and Sulphur Rose gold deposits. He holds a B.Sc. and M.Sc. from the London School of Economics and Political Science, United Kingdom.

Daniel Noone (B.Sc. Geology, MBA) – Vice President Exploration and Director

Mr. Noone has more than 25 years of international mineral exploration and development experience ranging from implementing grass roots programs through to feasibility studies. He is currently a Director & V.P. Explorations at Guyana Goldfields. He holds a degree in Geology from Ballarat University and a MBA from Melbourne University.

Greg Duncan (B.Sc. Geology) – Exploration Manager Australia

Mr. Duncan is a geologist with 20 years of exploration experience for base metals, gold, diamonds, industrial minerals and uranium. Mr. Duncan has managed exploration programs in Arnhem Land and Northern Australia for the last decade. He commenced his career as a mine geologist at Mt. Isa Mines. Mr. Duncan has a record of successfully negotiating Indigenous Access agreements with Traditional Land Owners (TLO's) in the Northern Territory and Queensland.

Paul J. Murphy (B.Comm, CA) – CFO

Mr. Murphy has significant industry experience gained as a Partner in the PricewaterhouseCoopers LLP and the National Mining Leader in Canada as well as the Western Hemisphere Mining Centre for Excellence. He is currently Executive VP, Finance and CFO of Guyana Goldfields Inc. Mr. Murphy has over 40 years of financial experience and has worked almost exclusively in the resource industries for the past 30 years.

Harry Burgess (P.Eng) – Director

Mr. Burgess is a mining engineer and a co-founder of Micon International Limited. Mr. Burgess has B. Sc. degrees in both Mechanical and Mining Engineering and has over 50 years experience in the mining industry. Mr. Burgess has particular experience in the monitoring to completion of mining projects for banks and financial institutions.

Alan Ferry (P.Geo, CFA) – Director

Mr. Ferry is an independent businessman who has worked in the investment industry for over 28 years as a mining analyst and a mining corporate finance specialist. Prior to that, he worked as a geologist.

Bruce E. Rosenberg (LL.B) – Director

Mr. Rosenberg has been practicing law in Ontario since 1980. He has extensive experience as a corporate lawyer and commercial litigator. Mr. Rosenberg has acted as legal counsel for several TSX listed junior mining companies and serves on the Board of Directors of three Canadian charitable foundations.

Hon. Doug G. Lewis (F.C.A., P.C., QC.) – Director

Mr. Lewis is a former Canadian Federal Cabinet Minister. He has served as Minister of Justice/Attorney General, Minister of Transport and Solicitor General. Mr. Lewis is also currently a member of the Audit Committee of the Ministry of the Attorney General of Canada.



AUSTRALIA



GPM Metals Inc. (GPM:TSXV) is a Zinc focussed, Canadian based, mineral exploration and development company with offices in Toronto, Brisbane and Lima.

AUSTRALIA

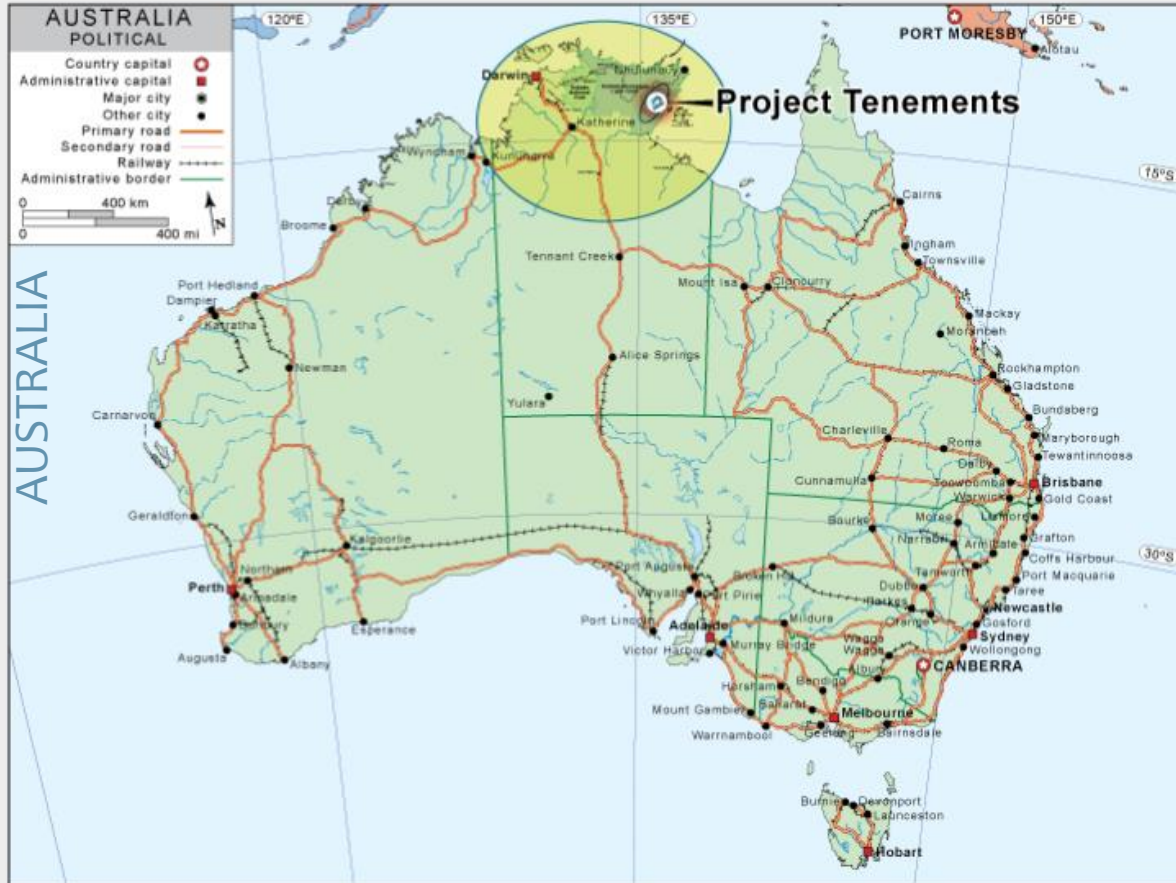
- Walker Gossan Project
- Joint Venture with Rio Tinto plc
- Within NE Australia Zinc / Lead / Silver belt
 - >10 % of annual global Zinc production.

PERU



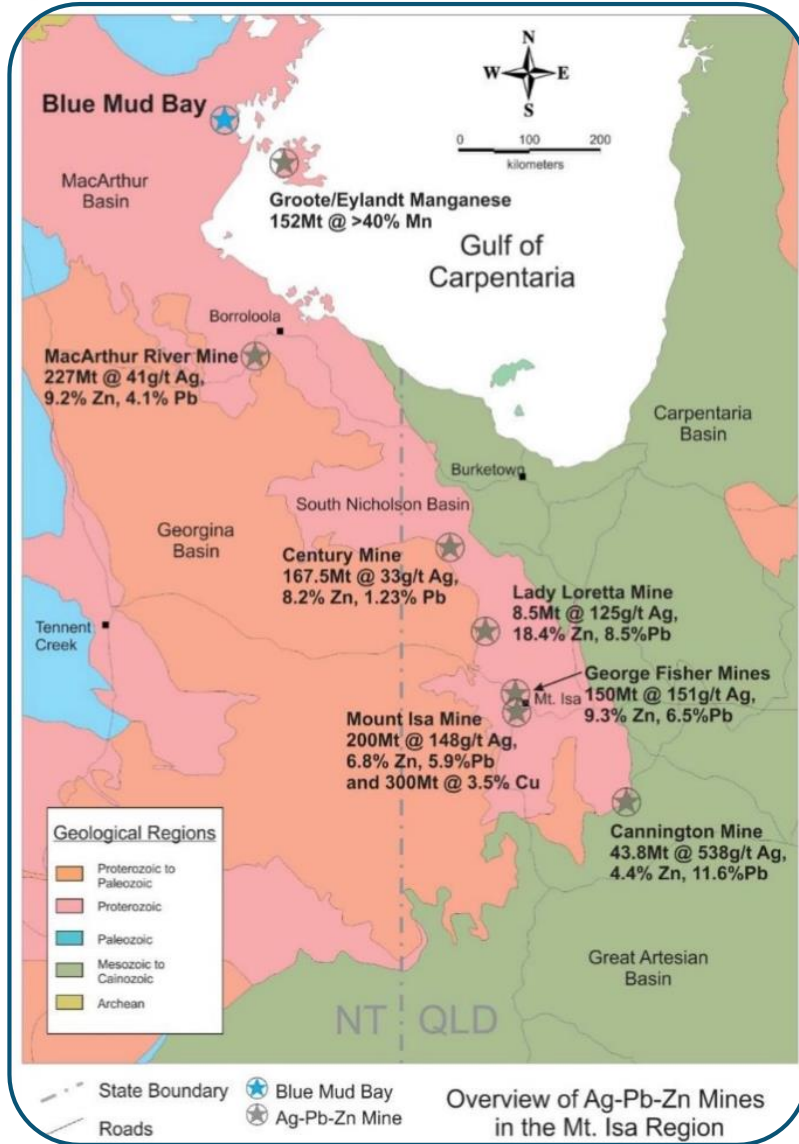
- Pasco Project
- 100% owned
- Within prolific Cerro de Pasco mineral district

PERU



Walker Gossan Lead-Zinc Project

- Located in Eastern Arnhem Land, Northern Territory
- Aboriginal Freehold land
- Mineral agreement is for life of mine
 - Standard Rio Tinto agreement
 - 1% Net Smelter Royalty
 - 4% Net Profits Royalty
- Access by gravel road
- Tenements granted in June 2015
 - First staked in 1972
- Initial Rio Tinto sampling returned Lead in Rock values of up to 2.6%



One of the Worlds Premiere Lead – Zinc Provinces

- In 2015 accounted for >10% of Global Zn Production
- Major era of discovery was the 1960's and 1970's
- Walker Gossan located at NW of belt
- Sparsely populated
- Walker Gossan is located in the right geological sequence
- Production and exploration dominated by
 - Glencore
 - MinMetals
 - Teck



In Ground Value of Major Mines in District

- Target size is upper quartile
- Unusual size distribution of deposits
- A handful of mega-deposits each surrounded by 2 or 3 small ones

Property	Tonnes	Ag g/t @ \$21/oz	% Zn @ \$0.9	% Pb @ \$0.9	\$/t of ore	In Situ Value (billions)
MacArthur River	227	41	9.2	4.1	\$327	\$74B
Century	167	33	8.2	1.2	\$234	\$39B
Mt. Isa	200	148	6.8	5.9	\$386	\$77B
George Fisher	150	151	9.3	6.5	\$458	\$68B
Cannington	44	538	4.4	11.6	\$724	\$32B



AUSTRALIA

Project Tenements 135°E



1.8% Pb Gossan



1.1% Pb in Gossan

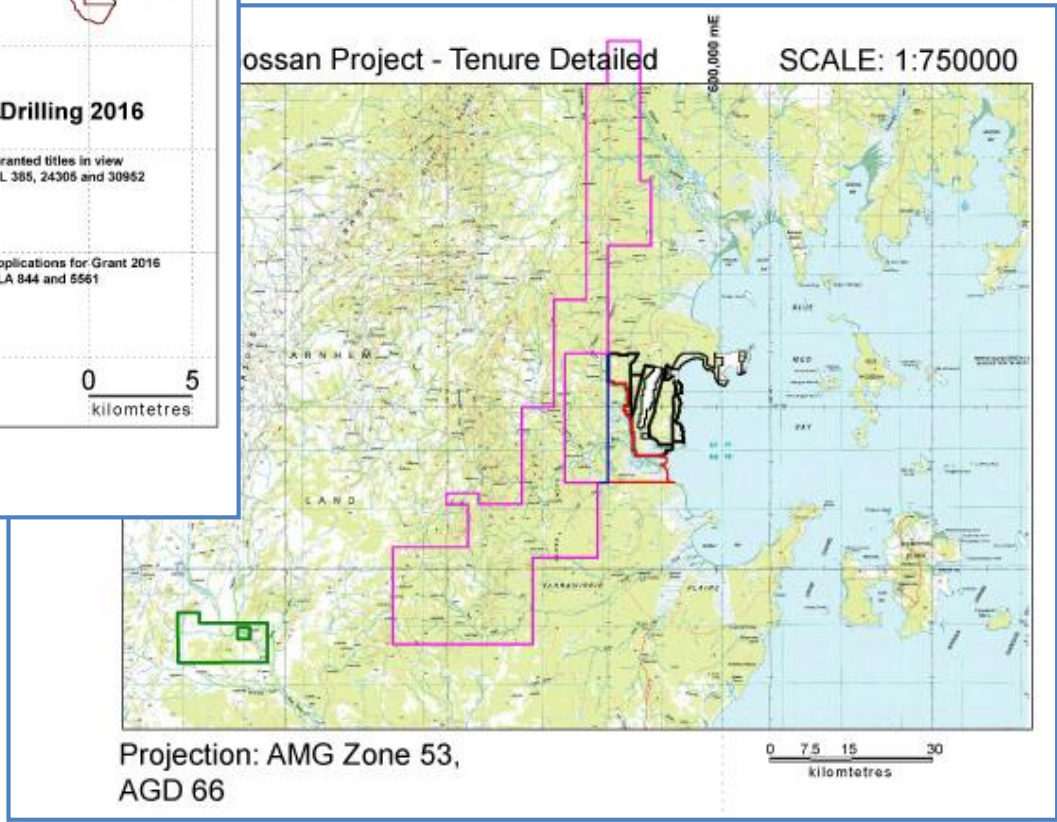
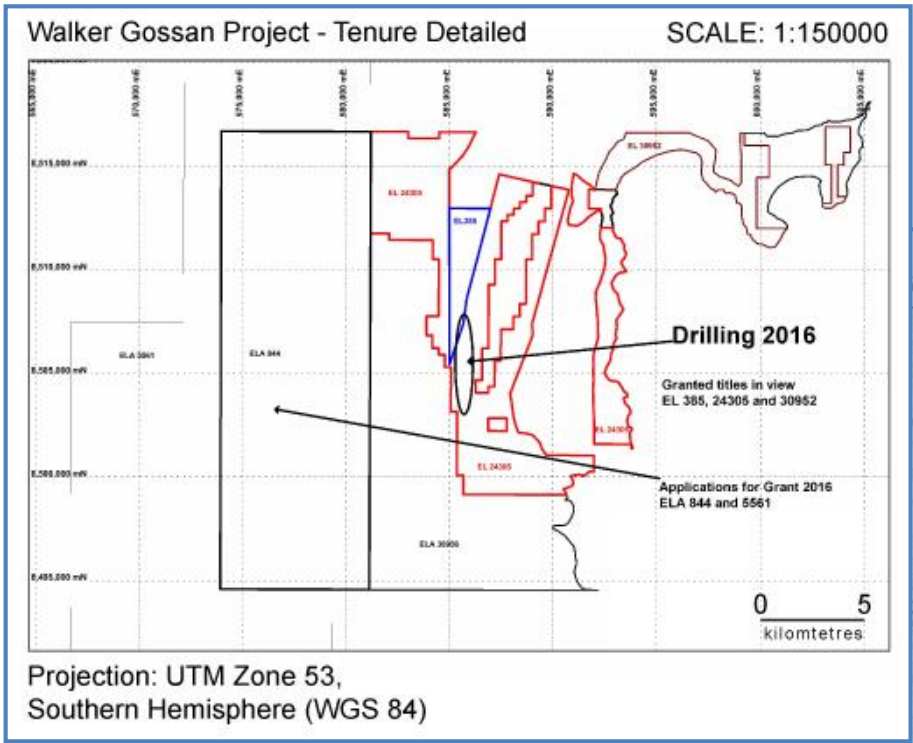
Project Description

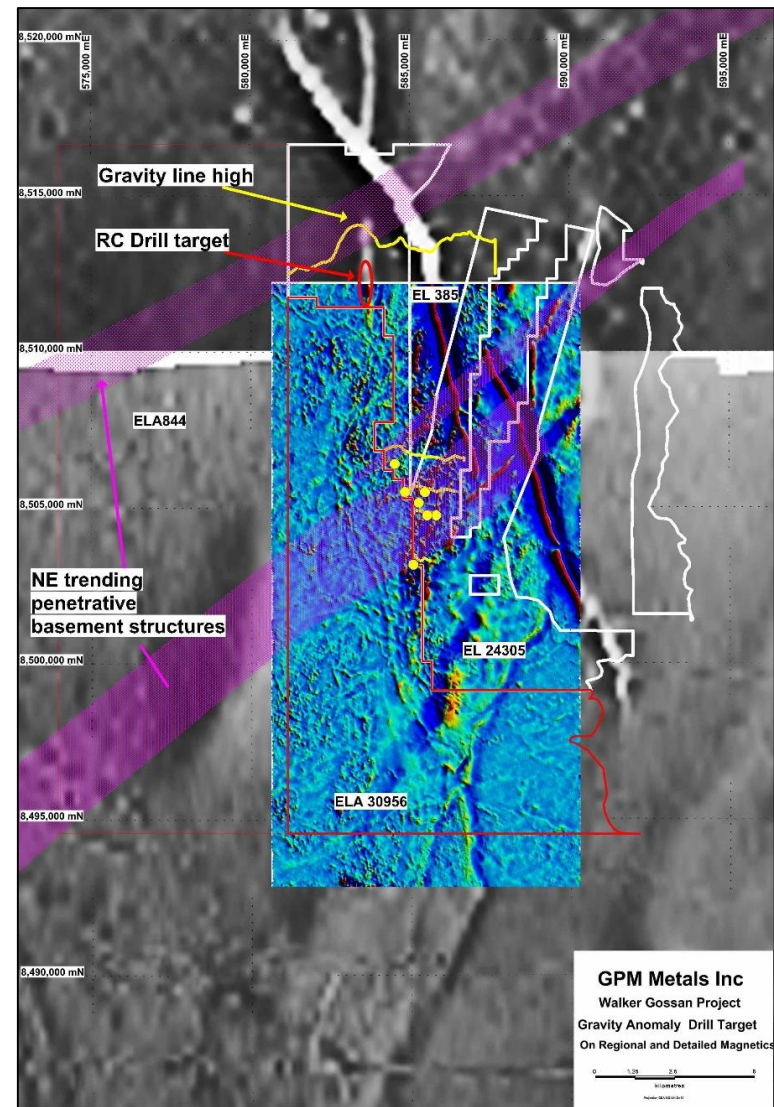
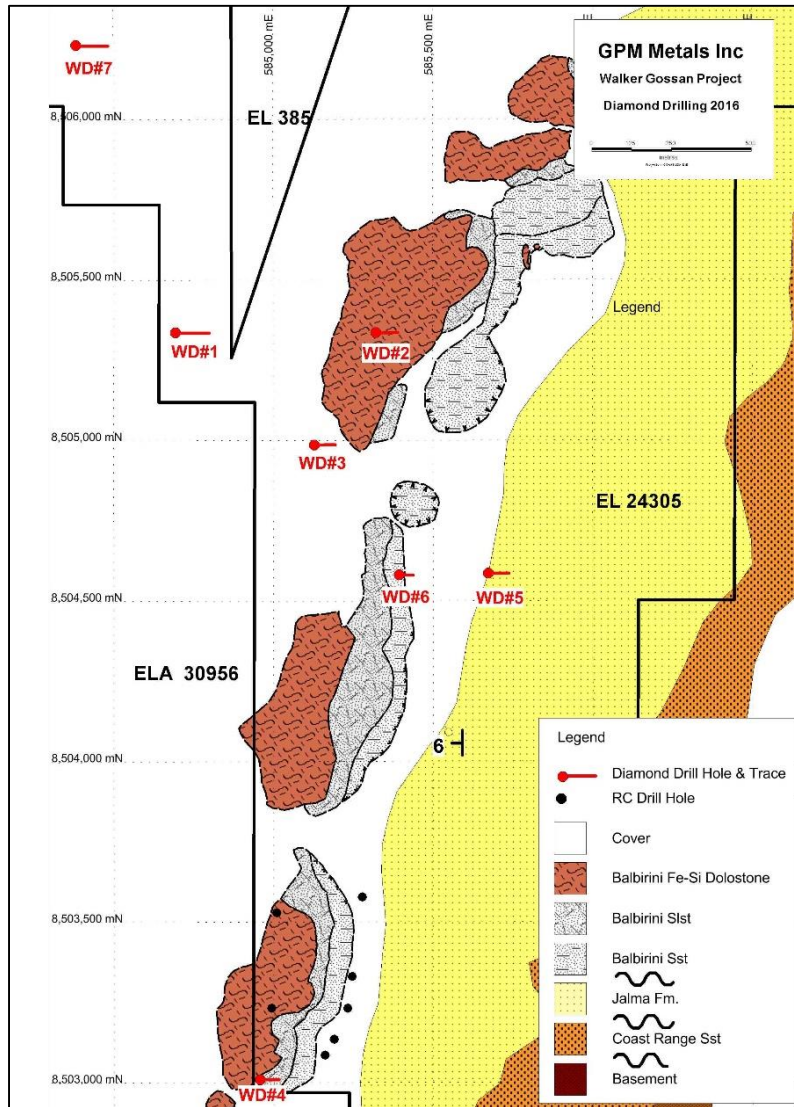
- The Walker Gossan Project is subject to an Earn-in / Joint Venture Agreement with Rio Tinto Exploration PTY Ltd – announced in a news release 27 January 2014.
- The 166,000 hectare Walker Gossan Project is located within the The Walker Trough, a package of Middle Proterozoic carbonate sediments, situated in Arnhem Land in The Northern Territory of Australia.
- The primary area of interest is The Walker Gossan .
- Gossanous outcrops with anomalous lead values were discovered by CRA – Conzinc Rio Tinto Australia (subsidiary to Rio Tinto Ltd.) in 1970 and a tenement application was made to the Government of the Northern Territory in 1972.
- An agreement under the Aboriginal Land Rights Act is required prior to grant of tenement.
- To date the area has been held under tenement application and no exploration has been undertaken within the 40 years which have followed the discovery of the gossanous outcrops.

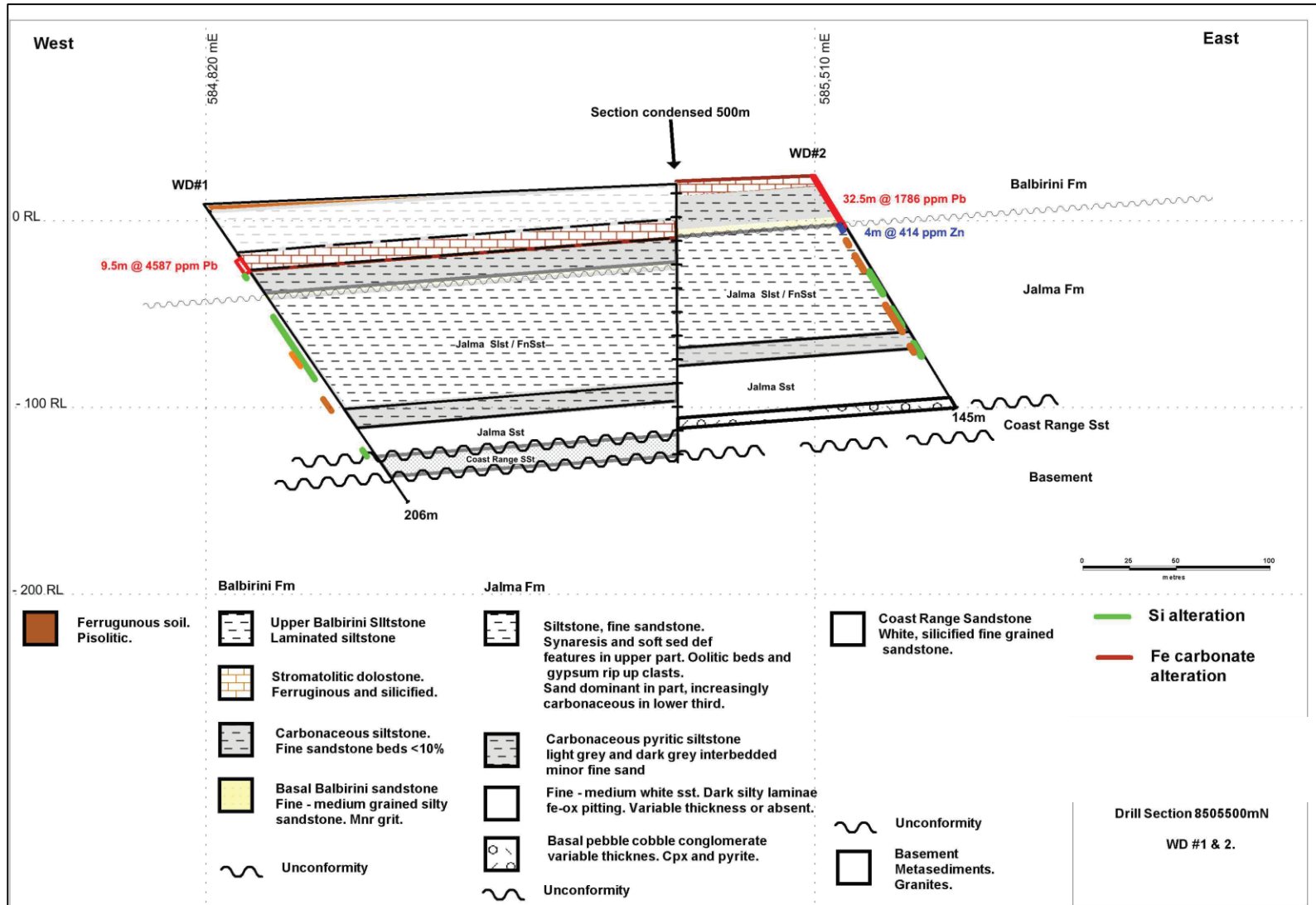


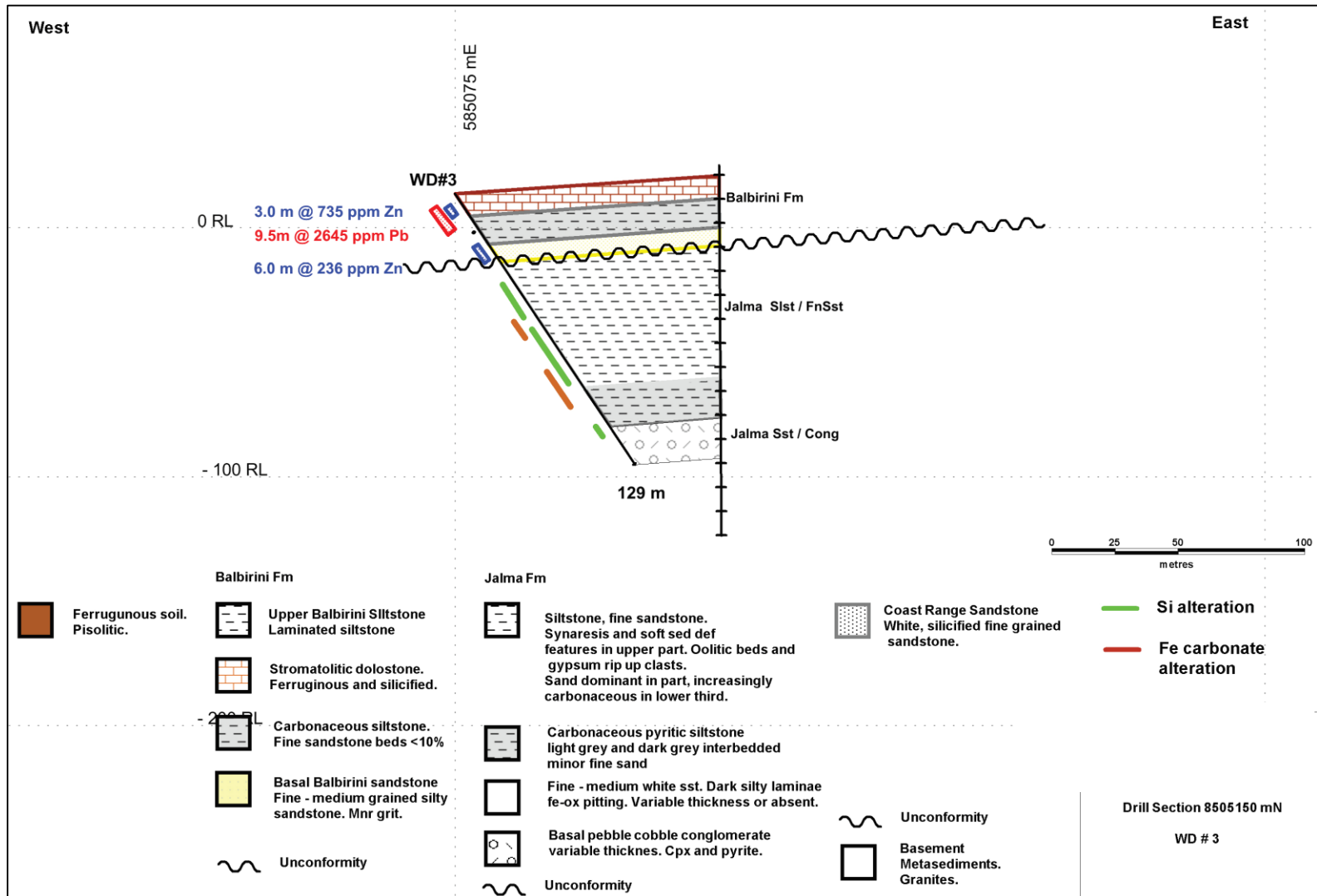
Farm in and JV with Rio Tinto

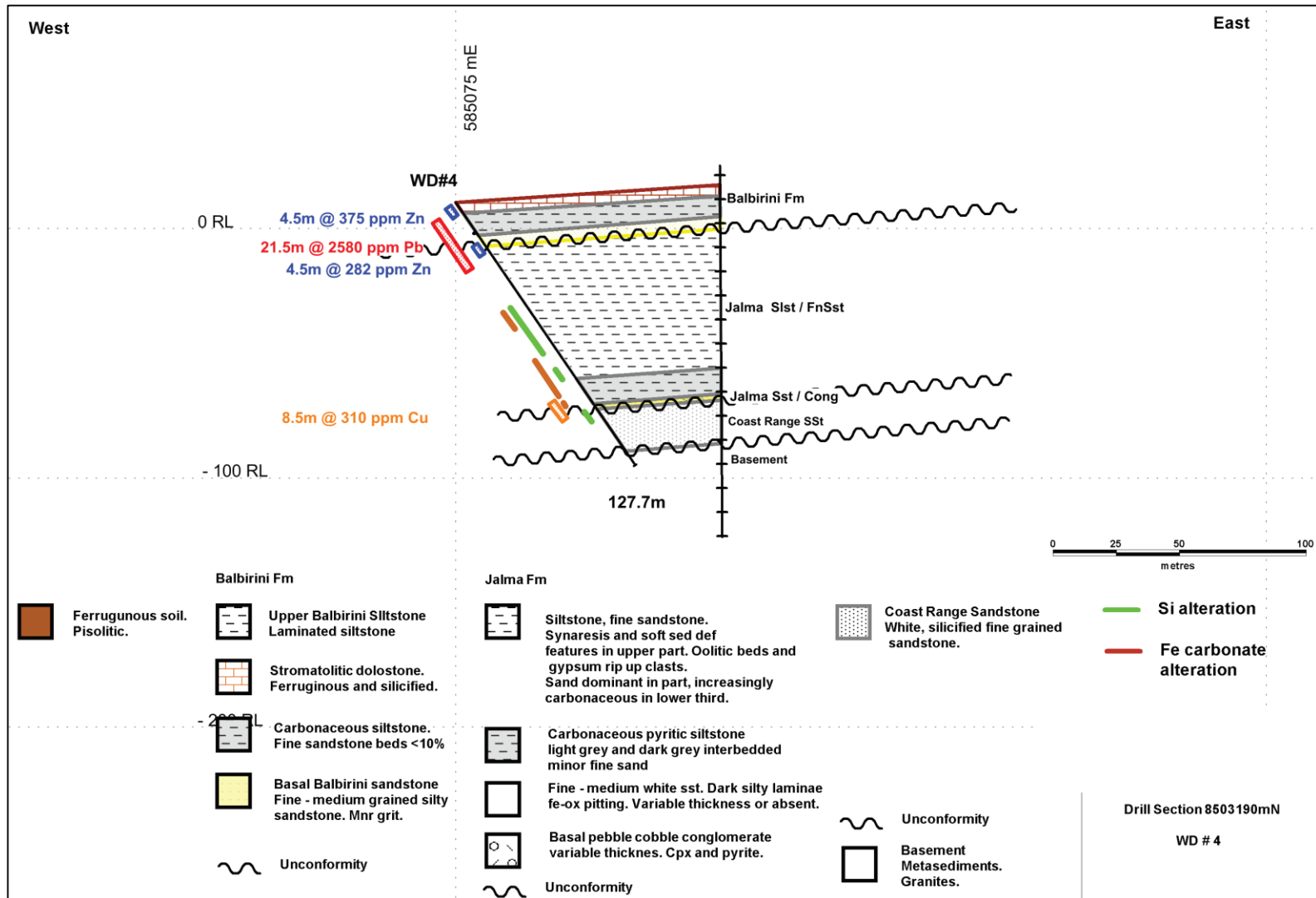
- Earn 51 % by completing AUD \$ 20 million in expenditure (up to 10 years) and making following payments.
 - \$1 million on signing deal
 - \$1 million on the first drill hole into the Gossan
 - \$4.0 million on completion of JORC Indicated resource greater than 20 million tons at greater than 8% combined Pb & Zn. Major era of discovery was the 1960's and 1970's
- *After initial earn in Rio Tinto may participate or dilute.*
- GPM earns to 75 % by completing feasibility study.
- *At 75% / 25%, Rio Tinto may participate or dilute.*
- GPM earns to 100% and Rio Tinto convert to 2.5% NSR

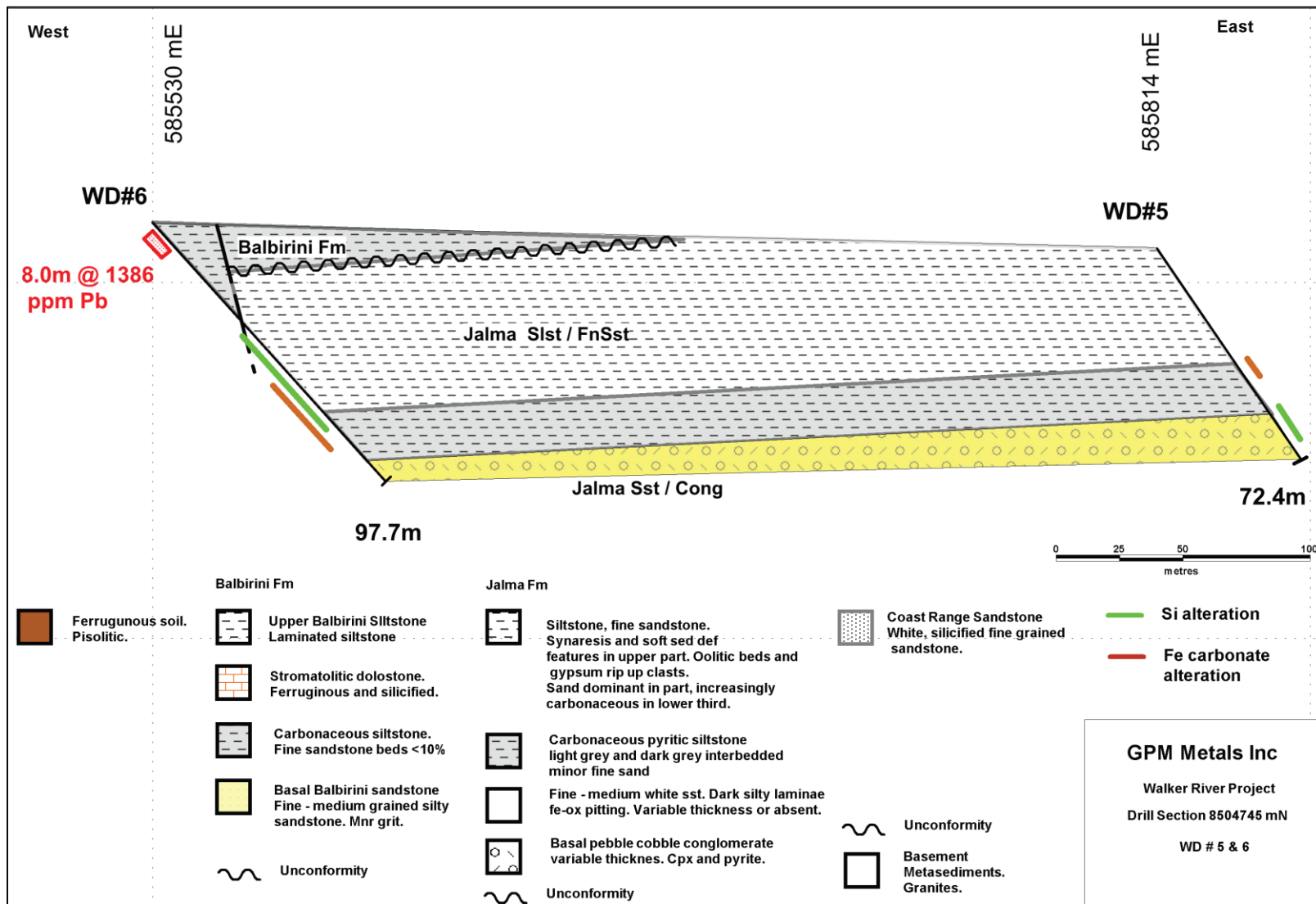


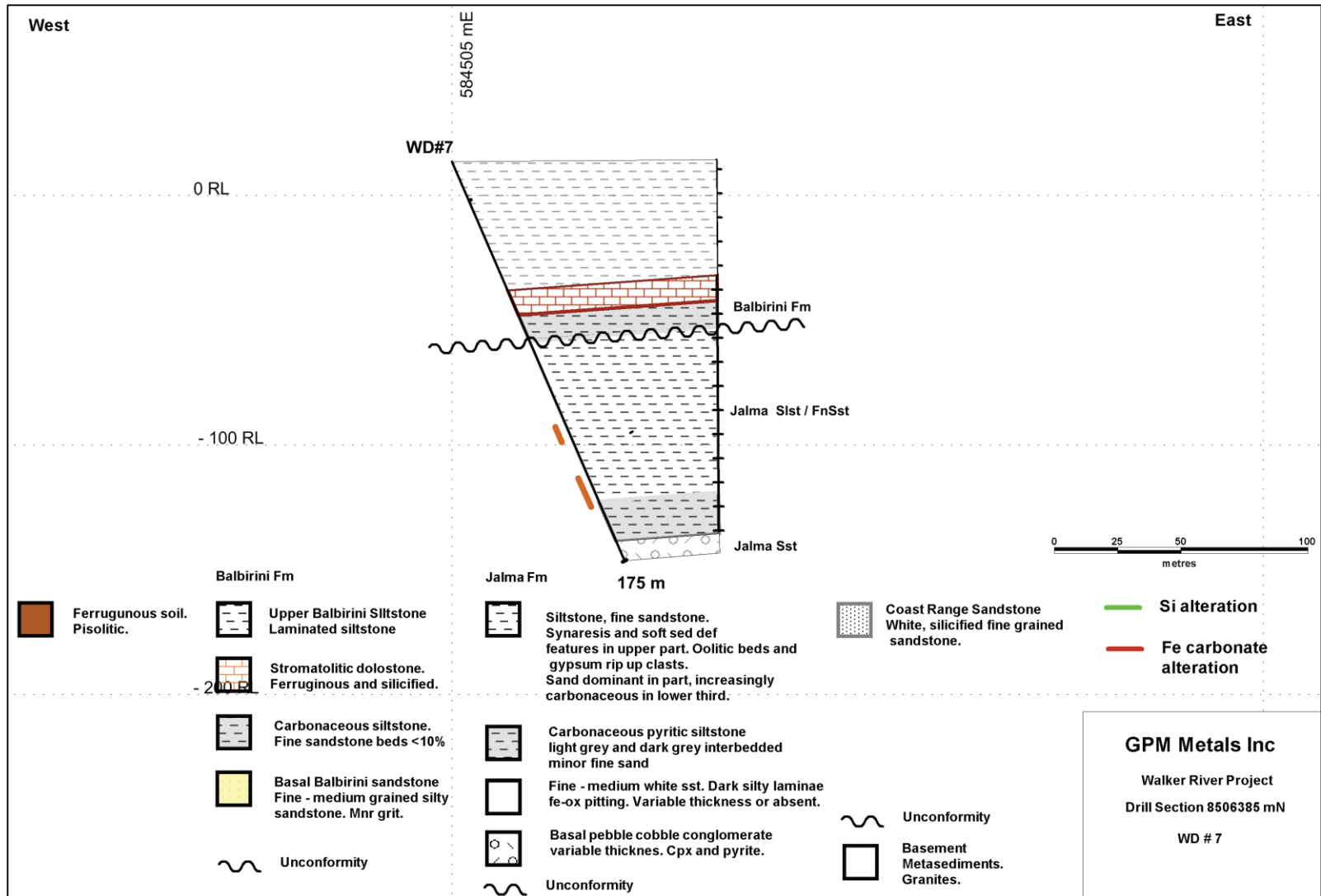










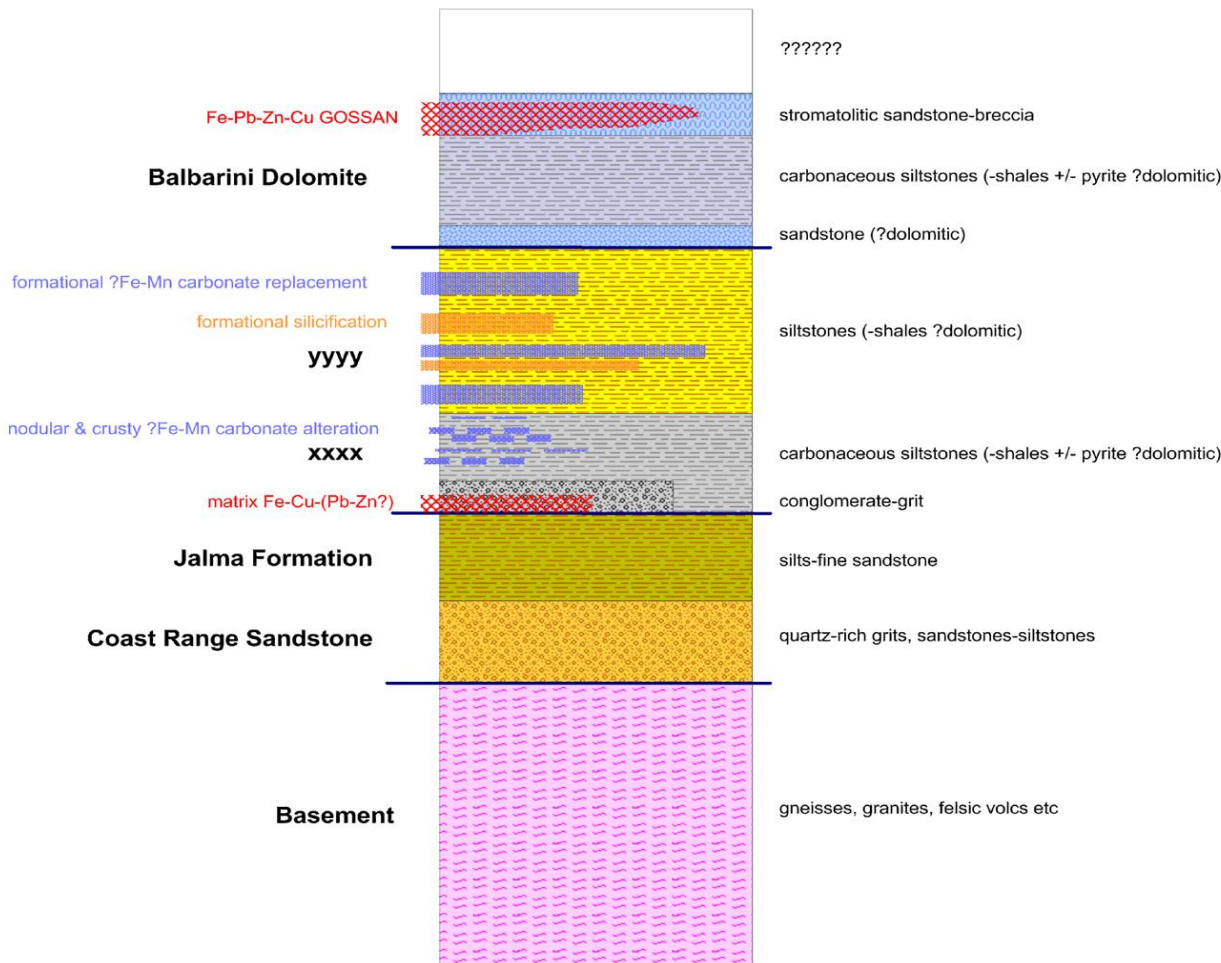




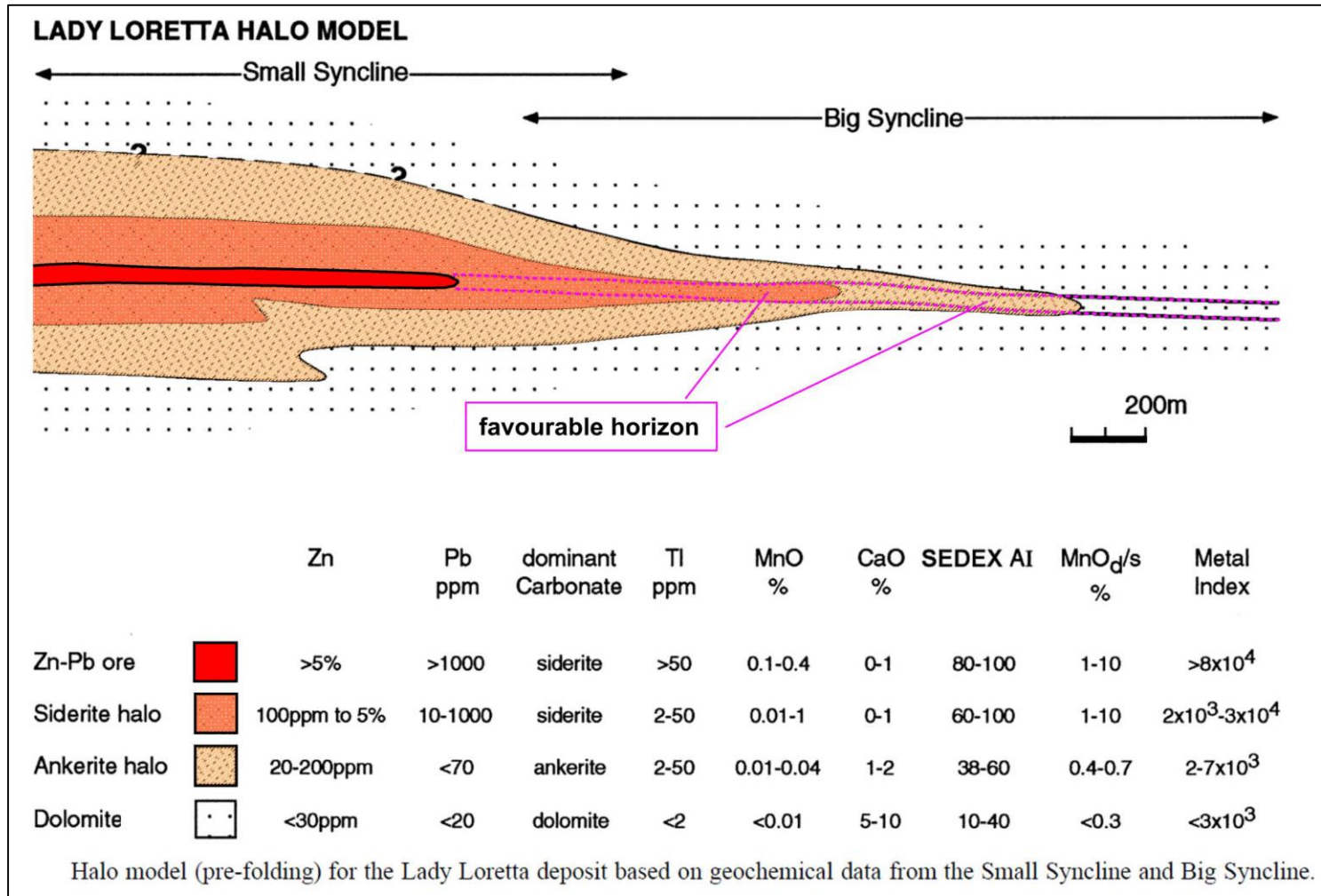
SELECTED DRILL HOLE ASSAY INTERVALS					
hole	interval				depth
WD -01	9.5m	@	4587 ppm Pb	from	35.5m
WD -02	32.5m	@	1786 ppm Pb	from	0.0 m
WD -04	18.5m	@	2264 ppm Pb	from	3 m
WD - 02	4 m	@	414 ppm Zn	from	29m
WD -04	4.5m	@	375 ppm Zn	from	0.0m
WD -01	9.0m	@	588 ppm Cu	from	33m
WD -04	8.5m	@	310 ppm Cu	from	92m
WD- 01	2.5m	@	15.1 ppm Ag	from	39.5m
WD -04	0.5m	@	28.5 ppm Ag	from	99.5m



Walker Gossan Area - Schematic Stratigraphy with alteration-mineralisation



- Minor base metal – distal
- Siderite – Outflow zone
- Silica – Outflow zone

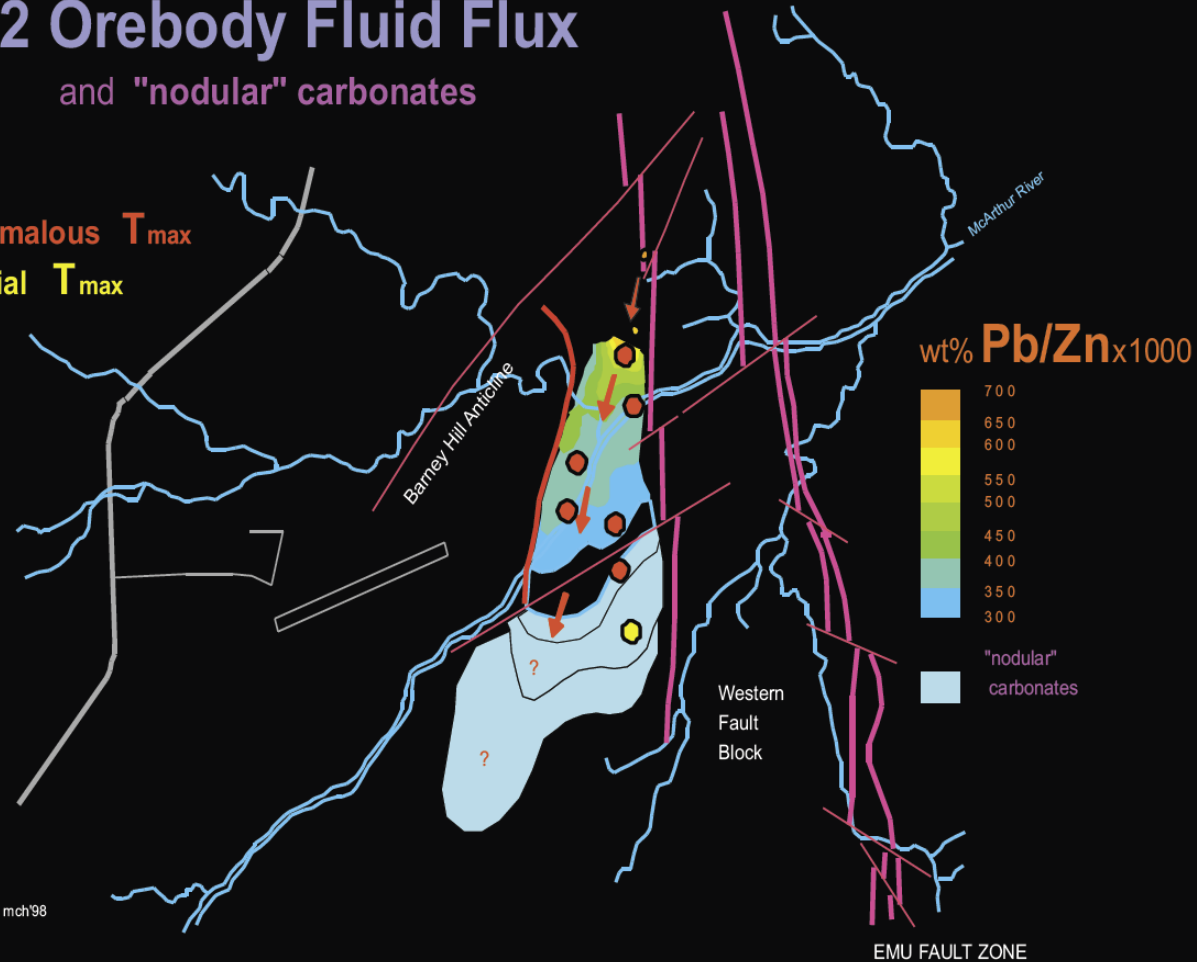




McArthur River - HYC

2 Orebody Fluid Flux and "nodular" carbonates

- anomalous T_{max}
- ◆ burial T_{max}

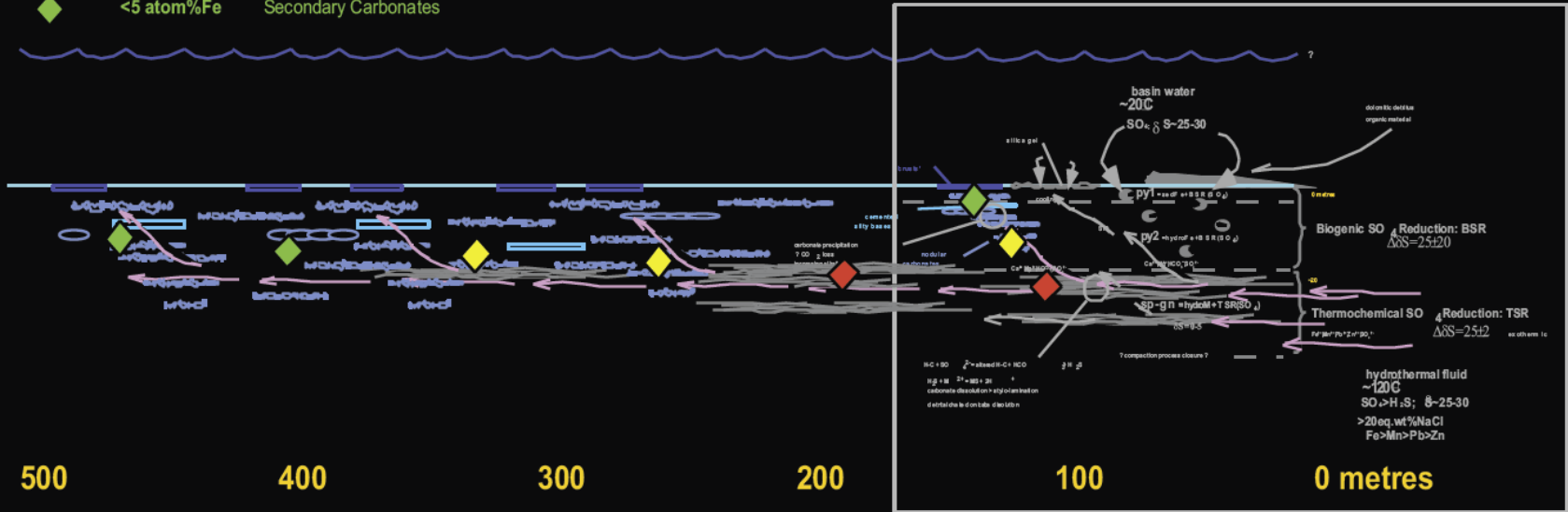


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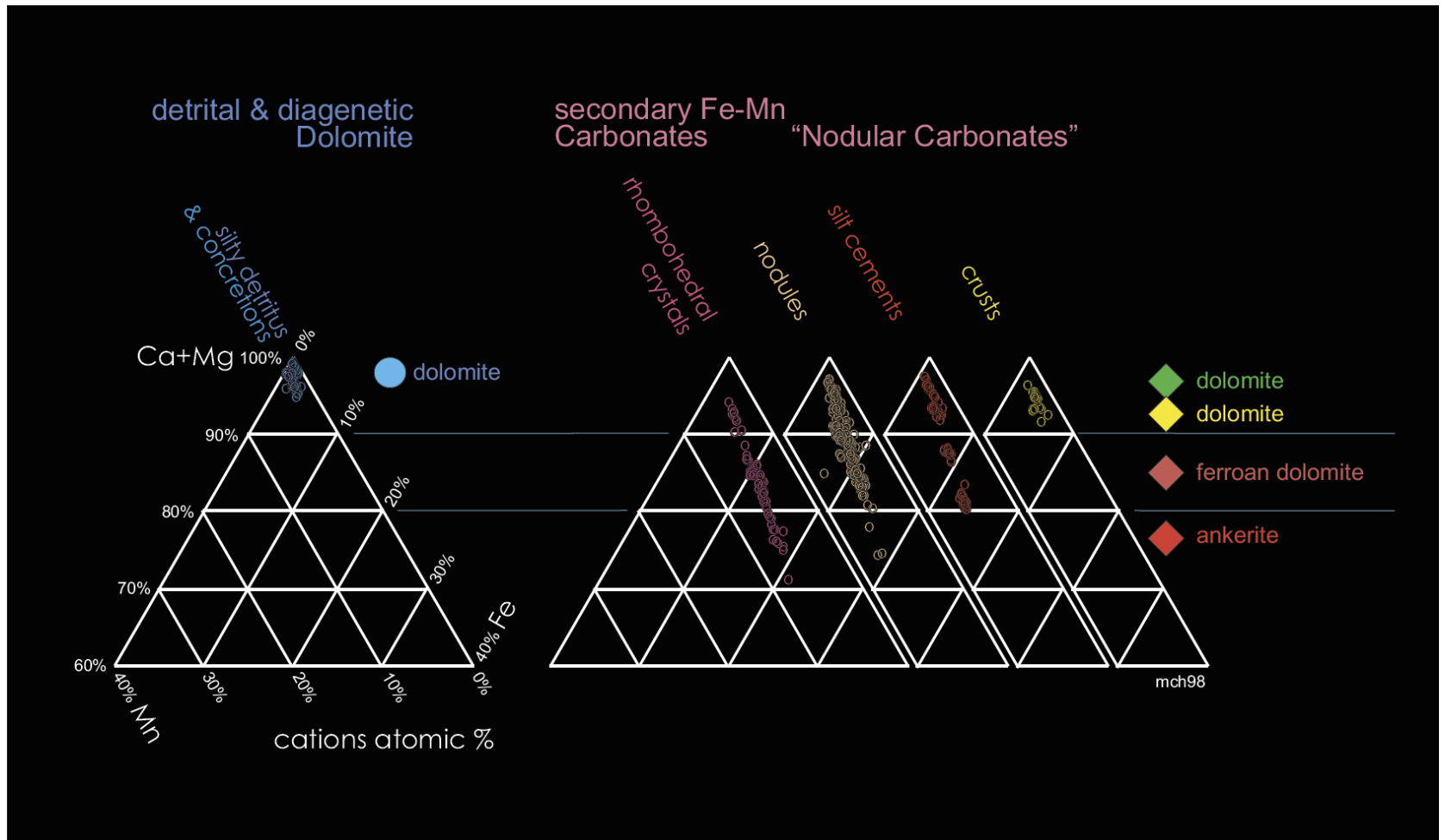


"Nodular Carbonates" HYC Secondary Fe-Mn Carbonates

- ◆ >10 atom%Fe Secondary Carbonates
- ◆ 5-10 atom%Fe Secondary Carbonates
- ◆ <5 atom%Fe Secondary Carbonates



System scaling: H/V ~ 100





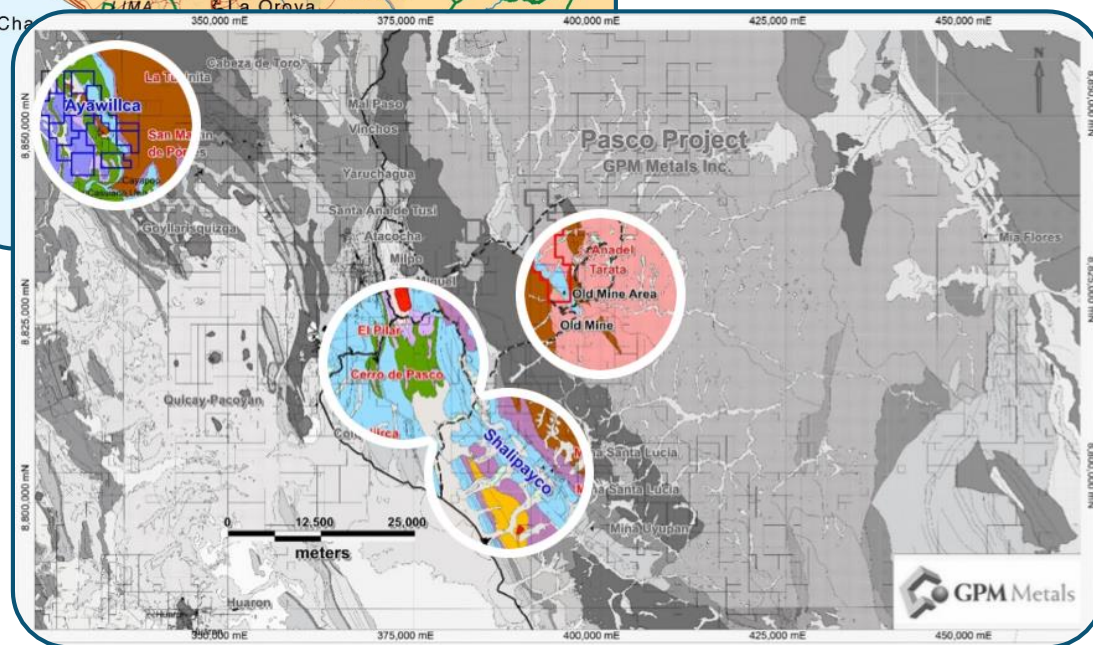
Pasco Project Peru

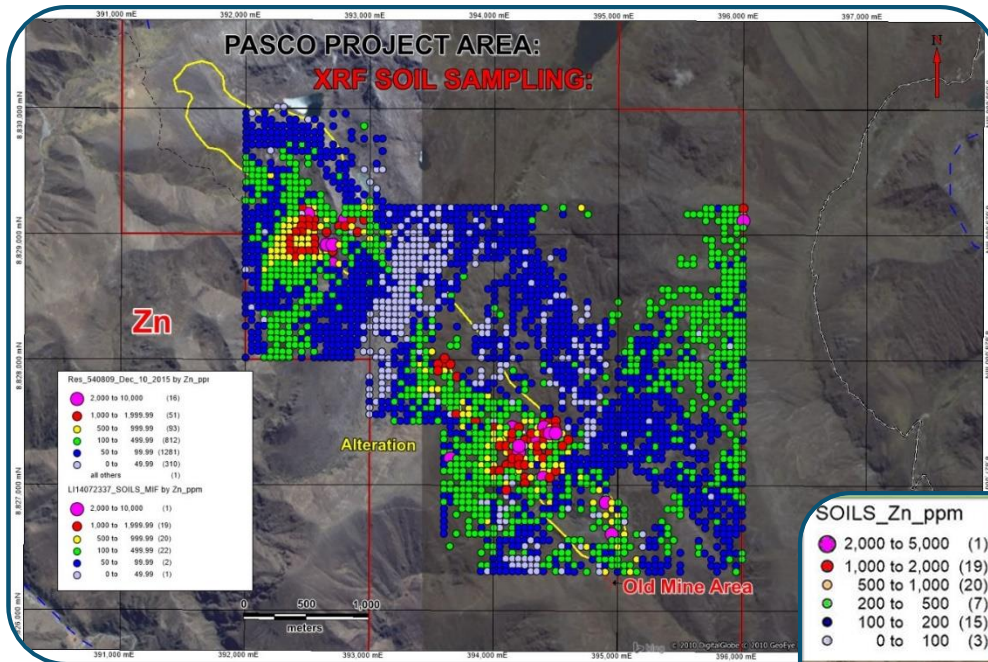
- 100% owned, 4.25 km by 1 km alteration system, containing highly anomalous Lead, Zinc and Silver.
- Located 25km NE of the prolific Cerro de Pasco mine in Central Peru.
- Hosted within the prolific Pucara Formation.
- Completed a 5 year exploration agreement with the local Huachon community.

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Cerro de Pasco Region

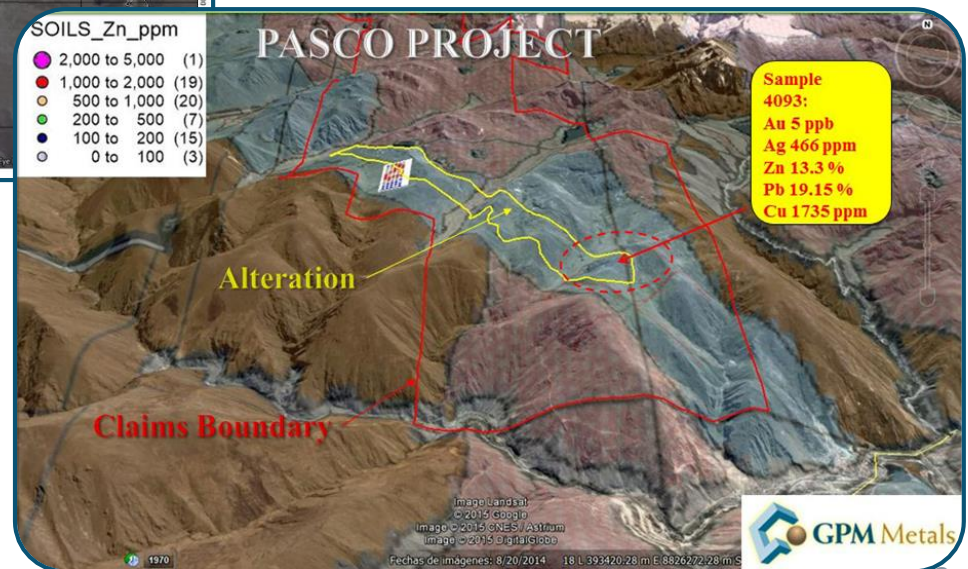
- Cerro de Pasco mine has operated since pre-Inca times (1630) and has produced 225 million metric tons of ore grading 7% Zn, 2% Pb, 0.44% Cu, 240 g/t Au and 0.27 g/t Au.
 - Source USGS
- The district hosts two recent Zinc discoveries:
 - Ayawilca – Tinka Resources
 - Shalipayco – Pan American Silver & Votorantim JV.





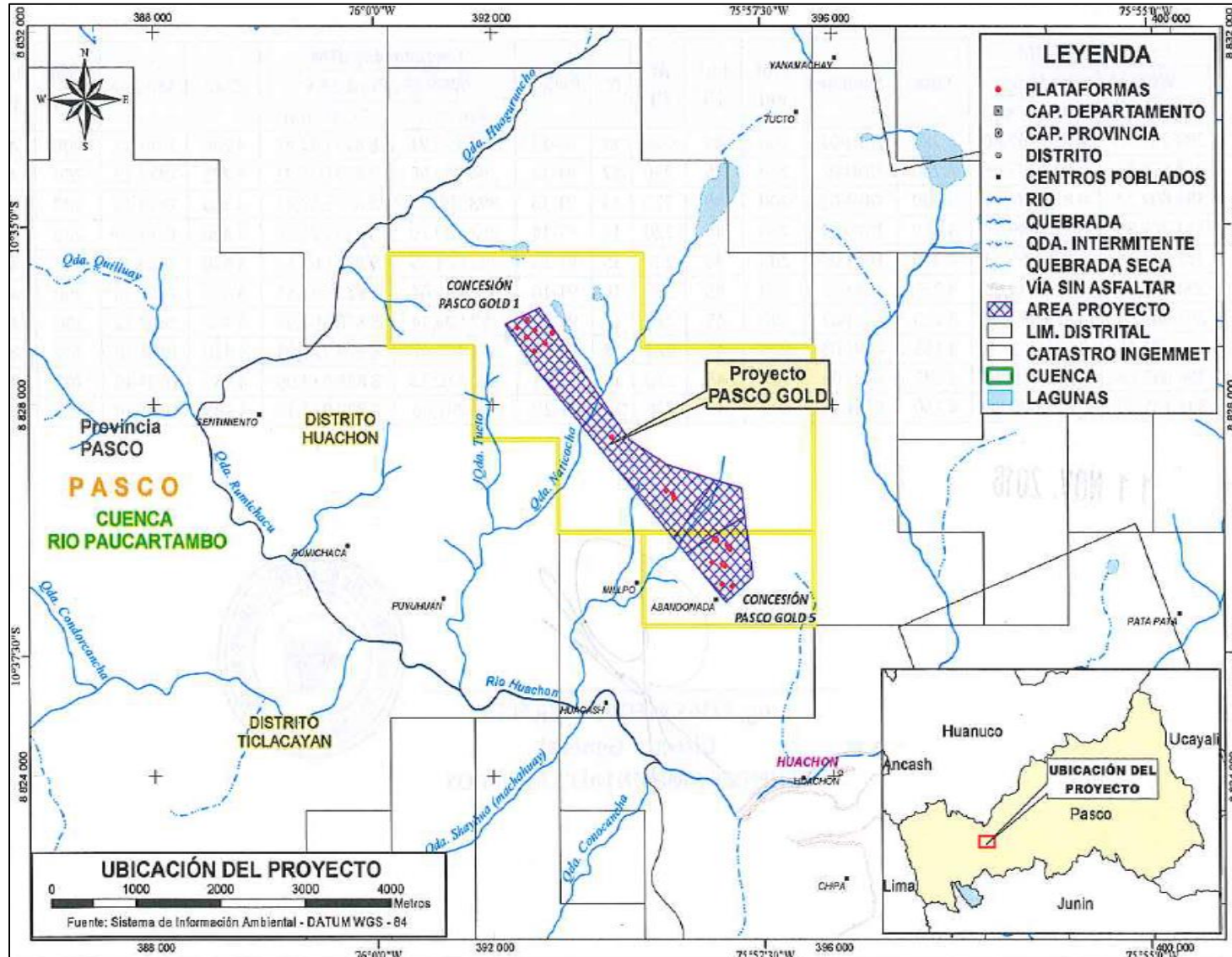
Geochemical Anomalies

- 4,250m by 1,000m zinc in soil anomaly
- Zinc in soil ranges from 100ppm to 2.7%
- Two discrete 500m by 500m zones of greater than 1000 ppm Zn
- Rock chips with values up to 13% Zinc, 19% Lead & 466 g/t Silver



Geology

- Hosted within the Pucara Fm Limestones near the basin margin.
- Located on the Chancay – Cerro de Pasco Megafracture.
- Minerlisation is hosted near the contact with the underlying Mitu Fm.





Contact Details

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